



Ted Rogers
Investment
Council

HIRING PACKAGE

2023/2024



About

The Ted Rogers Investment Council (TRIC) is a student organization at the Ted Rogers School of Management. TRIC's vision is to empower and provide students with the fundamental skills required to excel in finance and capital markets.

Overview

TRIC encourages learning and growth at an early career stage. Our vision for student growth takes a multi-faceted approach:



Professional



Academic



Social



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Available Positions

Investment Council

The investment council has approximately thirty analysts and six portfolio managers of every knowledge level and background. The investment council covers six sectors and works diligently throughout the semester in preparation of a comprehensive investment presentation emulating the investment analysis process.

Hiring cycles for the *Investment Analyst* role occur a week prior to the Fall and Winter semesters. Please see our [Instagram](#), [LinkedIn](#), or visit our [website](#) for specific dates.

Executive Team

The executive team oversees the group's corporate relations, finance, marketing, and portfolio management teams. Additionally, the executive team organizes educational workshops and networking events for the Investment Council and the Ted Rogers School of Management to offer students the opportunity to gain relevant industry insight and develop their professional networks within capital markets. Available positions will fall within the following operations:

- Marketing
- Finance
- Corporate Relations
- Human Resources
- Events



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Qualifications

As an intensive group, TRIC is committed to fostering a deep and comprehensive grasp of the financial markets and investing among students through immersive learning experiences. Our unique approach encompasses hands-on involvement in managing a simulated portfolio, conducting thorough security analyses, engaging in insightful industry panel discussions, and benefiting from specialized career advisory sessions. We take immense pride in showcasing the remarkable accomplishments of our members and our dedicated support team.

We are seeking versatile, motivated, and eager individuals to join our dynamic team. While prior experience in finance is not obligatory, we do expect a fundamental grasp of financial concepts and an awareness of recent market developments.



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Application and Interview Process

The interview process will consist of a written application and two rounds of interviews.

The first-round interview will consist of a mix of behavioural and technical questions followed by a stock pitch.

The second-round interview will build on the first-round format, with a deeper dive into behavioural and technical questions.

Sample Interview Questions

Behavioural

- Why do you want to join the Ted Rogers Investment Council?
- What value do you think the group can bring to you, and you can bring the group?
- What do you want to do after undergrad, what career do you see yourself in?
- Can you tell us how you plan to balance your academic workload, extracurricular activities, and TRIC responsibilities?

Business Strategy/Market

- Financial statements (IS, BS, CF) - what are the main line-items, how are these statements connected, what purpose does each of them serve?
- How would a \$10 increase in COGS affect all 3 statements?
- What is Enterprise Value, what is its purpose, and how does it differ from Equity Value?
- What are the 3 valuation methodologies (DCF, Comparables, Precedents) and the principles behind them?
- Free Cash Flow calculations (from EBIT, EBITDA, and Net Income).



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Additionally, please be up to date with the markets as a portion of your interview will be a conversation on your views /opinions on the markets.

Please have a look at the resources below:

1. <http://www.ibankingfaq.com/category/interviewing-technical-questions/>
2. <https://www.wallstreetprep.com/blog/finance-interview-questions-and-answers>
3. <http://www.streetofwalls.com/finance-training-courses/investment-banking-overview-and-behavioral-training/investment-banking-interview-questions/>

The Stock Pitch

We ask that each candidate prepare a **2-3 minute oral stock pitch** indicating a buy or sell using the following framework:

Company Overview:

Brief description of the company that conveys a clear understanding of the business model

Industry Overview:

Discussion on industry drivers and participants

Investment Thesis:

Why is this stock “the one to buy/sell” and what is the market not seeing or under/overestimating

Valuation:

Simple comparables valuation using multiples such as EV/EBITDA, P/E, etc. (Yahoo Finance as a source is acceptable)

Risks, Mitigants, Catalysts:

What could undermine your thesis or the company’s business model, what mitigants are in place to make this unlikely, and what could propel the stock to reach your targeted valuation?



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Benefits of Joining












Along with the numerous networking opportunities, TRIC compliments academic finance education by providing students with a dynamic and inclusive learning environment that fosters innovation, critical thinking, and real-world financial expertise. We aspire to produce graduates who not only understand the intricacies of finance but also drive positive change in the financial industry and beyond.



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Industry Placements

Fall 2023 Placements

 Vedansh Gandhi Sales & Trading <i>Toronto, ON</i>	 Anh Tran Asset Management <i>Toronto, ON</i>	 NATIONAL BANK Andrew Vigliatore Investment Banking <i>Toronto, ON</i>	 Manulife Ishan Patel Asset Management <i>Toronto, ON</i>	 Manulife Filip Nguyen Treasury <i>Toronto, ON</i>	
 Petar Rapaic Infrastructure M&A <i>Toronto, ON</i>	 Vansh Saini Risk Advisory <i>Toronto, ON</i>	 Jackie Li Venture Capital <i>Toronto, ON</i>	 AYCE Capital Kambee Rahbar Private Equity <i>Toronto, ON</i>	 menergy Kale Chebry Corp. Development <i>Toronto, ON</i>	 QUESTRADE Nachiket Patel Financial Analysis <i>Toronto, ON</i>

Winter 2024 Placements

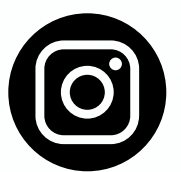
 AYCE Capital Vaishika Mathisayan Private Equity <i>Toronto, ON</i>	 AYCE Capital Malvika Gohil Private Equity <i>Toronto, ON</i>	 BCi Yazan Abusaleh Investor Relations <i>Toronto, ON</i>	 bdc Jackie Li Venture Capital <i>Toronto, ON</i>	 bdc Michael Najda Venture Capital <i>Toronto, ON</i>	 BMO Devang Sharma Market Risk <i>Toronto, ON</i>
 iCapital Eshan Patel Institutional Sales <i>Toronto, ON</i>	 Manulife Ishan Patel Asset Management <i>Toronto, ON</i>	 MPA Morrison Park ADVISORS Cameron Sidaway Investment Banking <i>Toronto, ON</i>	 pwc Vansh Saini Risk Advisory <i>Toronto, ON</i>	 Scotiabank Nahom Wondimu Corporate Banking <i>Toronto, ON</i>	 Scotiabank Mohammad Aaqib Wealth Management <i>Toronto, ON</i>



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Contact Us

For additional details regarding the Ted Rogers Investment Council, please visit our website.



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executives@trinvestmentcouncil.com